

Active / Completed Workflow Review By Assignee

Active And Completed Events Sorted By Workflow Status, Priority

Event Description	Begins	Due	Completed	Assigned To	Revenue Event	Status
Sam Johnson						
Brite, Starlene K		Sales Pipeline			Active	
Begins On:	5/6/2011	Type:	Leads/Opportunities			
Priority:	Medium	Total Revenue:	\$1,175.00			
2. Initial Mtg	5/9/2011	6/7/2012	Thursday		Sam Johnson	Active / On-Time
1. Qualify	5/6/2011	5/6/2011	Friday	5/10/2011	Sam Johnson	Completed / Overdue
Davison, Robert		Sales Pipeline			Active	
Begins On:	4/4/2011	Type:	Leads/Opportunities			
Priority:	High	Total Revenue:	\$1,175.00			
5. Presentation	4/4/2011	6/7/2012	Thursday		Sam Johnson	Active / On-Time
6. Follow-up	6/7/2012	6/7/2012	Thursday		Sam Johnson	Active / On-Time
7. Get Sale	6/7/2012	6/7/2012	Thursday		Sam Johnson	<input checked="" type="checkbox"/> Active / On-Time
8. Underwriting	6/7/2012	6/7/2012	Thursday		Sam Johnson	Active / On-Time
9. Delivery	6/7/2012	6/7/2012	Thursday		Sam Johnson	Active / On-Time
10. Completion	6/7/2012	6/7/2012	Thursday		Sam Johnson	Active / On-Time
1. Qualify	4/4/2011	4/4/2011	Monday	4/4/2011	Sam Johnson	Completed / On-Time
2. Initial Mtg	4/4/2011	4/4/2011	Monday	4/4/2011	Sam Johnson	Completed / On-Time
3. Preparation	4/4/2011	4/4/2011	Monday	4/4/2011	Sam Johnson	Completed / On-Time
4. Schedule Mtg	4/4/2011	4/4/2011	Monday	4/4/2011	Sam Johnson	Completed / On-Time
Barnhart, Leann		Sales Pipeline			Active	
Begins On:	3/14/2011	Type:	Leads/Opportunities			
Priority:	High	Total Revenue:	\$1,200.00			
6. Follow-up	4/4/2011	6/7/2012	Thursday		Sam Johnson	Active / On-Time
1. Qualify	3/14/2011	3/14/2011	Monday	4/4/2011	Sam Johnson	Completed / Overdue
2. Initial Mtg	3/15/2011	3/15/2011	Tuesday	4/4/2011	Sam Johnson	Completed / Overdue
3. Preparation	3/16/2011	3/16/2011	Wednesday	4/4/2011	Sam Johnson	Completed / Overdue
4. Schedule Mtg	3/23/2011	3/23/2011	Wednesday	4/4/2011	Sam Johnson	Completed / Overdue
5. Presentation	3/24/2011	3/24/2011	Thursday	4/4/2011	Sam Johnson	Completed / Overdue

Event Summary For Sam Johnson

Total Events Reported	47	Total Revenue	\$7,000.00
Active	37	Active Overdue (%)	78.38%
Completed	10	Completed Overdue (%)	60.00%
Overdue	35	Total Events Overdue (%)	74.47%
On-Time	12	Total Events On-Time (%)	25.53%