

# Contact New Business

Initiated	Completed	Action	Followup	Notes	Priority	Added / Changed
<b>Chris Moneymaker</b>						
<b>Fred Smith (Fred)</b>						<b>(805) 344-5555</b>
7/10/2008	12 Days	3: Case Preparation			High	CM / CMS
<b>Mary Pozo (Mary)</b>						<b>(805) 555-8142</b>
7/16/2008	6 Days	4: Presentation-Action	7/18/2008		High	CM / CMS
<b>James Brady (Jim)</b>						
7/17/2008	5 Days	3: Case Preparation			High	CM / CMS
<b>David A. Jackson (Dave)</b>						<b>(800) 555-4488 123456</b>
7/18/2008	4 Days	3: Case Preparation			High	CM / CMS
<b>Thomas H. Jefferson (Tom)</b>						<b>(805) 555-1234 200</b>
7/21/2008	1 Days	5: Moved to Underwriting			High	CM / CMS
<b>Betty J Sowell (Betty)</b>						
7/11/2008	11 Days	2: First Interview	7/15/2008		High	CMS / CMS
<b>Deana L Wyman (Deana)</b>						
7/16/2008	6 Days	1: Call for First Interview	7/22/2008		Medium	CM / CMS
<b>Jeffrey S. Wasserman (Jeff)</b>						<b>(502) 765-8756</b>
7/14/2008	8 Days	1: Call for First Interview	7/22/2008		Medium	CM / CMS
<b>Frances W Wacos (Frances)</b>						
7/17/2008	5 Days	1: Call for First Interview	7/21/2008		Medium	CM / CMS

This is Shannon's Custom Footnote.

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